

Prospectus approval form

This form is required to complete the approval file. Failing this form, no approval procedure may be initiated. To ensure a speedy processing of your request please file in this form at your earliest convenience, preferably with the prospectus.

I. Legal entity filing the admission application

Name:

Contact person:

Internal reference:

II. Object of the application

Prospectus approval in accordance with part 3, chapter 2 of the law on prospectuses for securities of 10 July 2005 as amended, supplemented or replaced from time to time (the Prospectus Law) (EU regulated market)

Prospectus approval in accordance with part 4 of the Prospectus Law (Euro MTF market)

III. Information regarding the company issuing the financial instruments for which the application is submitted

Name of the Issuer:

LEI code:

Contact person

Name:

Position:

E-mail address:

Phone number:

Fax number:

Registered Office

Address:

Postcode:

City:

State / Country:

Persons mandated to
make the deposit of
final documents:

IV. Details of securities to be admitted to trading

V. Admission to be effective on

Admission to be effective on

dd/mm/yyyy

VI. Name of the legal entities assuming the payment of the approval fee

Name of the entity:

Department:

Contact person:

Address:

Postcode / City:

State / Country:

E-mail address:

Phone number:

Fax number:

VAT number:

Fees payable by bank transfer. All invoices are sent out per email in PDF format.

Date & Signature

Date:

dd/mm/yyyy

Name:

Authorised signature

VII. Auditor Information

Legal form of the issuer:

Name of the auditor / audit firm:

Address of the auditor / audit firm:

Date corresponding to the end
of the period covered by the
latest annual financial
statements: dd/mm/yyyy

Key audit partner

Name:

Phone number:

Fax number:

E-mail address:

VII. Data Protection

Any personal data (as defined in the EU General Data Protection Regulation (GDPR – Regulation (EU) 2016/679) provided by mean of this Application Form or in the context of the admission and maintenance of the financial instruments on the regulated market and/or on the Euro MTF market will be processed by the Luxembourg Stock Exchange in compliance with the GDPR requirements. The Luxembourg Stock Exchange will only process such personal data for the purposes described above and for managing the relationships and follow-up with the issuer or its representatives or agents. The Luxembourg Stock Exchange will store the personal data in secure and safe conditions for as long as required by the admission process and to comply with legal data retention periods. No personal data will be transferred to third parties except for mailing services. Any request related to the processing of personal data shall be sent to privacy@bourse.lu.