

ADMISSION TO TRADING / PROSPECTUS APPROVAL FORM

Bonds / Warrants

This form is required to complete the admission file. Failing this form, no approval/admission procedure may be initiated. To ensure a speedy processing of your request please fill in this form at your earliest convenience, preferably with the prospectus.

Concerning tranches, this form needs not to be filled in provided that the information below is identical to that already given for the base prospectus. If the information has changed or is different, for example with respect to point VI, please complete the relevant section.

I. Legal entity filing the admission application

Name:

Contact person:

Internal reference:

II. Object of the application

Prospectus approval in accordance with part 3, chapter 2 of the law on prospectuses for securities of 10 July 2005 as amended, supplemented or replaced from time to time (the Prospectus Law) (EU regulated market)

Prospectus approval in accordance with part 4 of the Prospectus Law (Euro MTF market)

Admission to trading on the regulated market (*)

Admission to trading on the professional segment of the regulated market (*) (**)

Admission to trading on the Euro MTF market

Admission to trading on the professional segment of the Euro MTF market (**)

(* In the case, you have chosen to apply for an admission to trading on the regulated market and the application is related to an issuer fulfilling the three following criteria :

- 1- The issuer has the legal form of a company
- 2- The issuer is incorporated in a non EEA country (outside the European Union Member States, Iceland, Norway and Liechtenstein)
- 3- The company has debt securities the denomination of which is less than 100 000 Euros per unit at the time of issuance (or equivalent to 100 000 Euros if denominated in another currency) or other securities admitted to trading on the regulated market or applies for admission of such securities.

In such a case, please fill in paragraph VIII at the end of the application form, this information is requested by the CSSF (Commission de surveillance du secteur financier) for the purpose of article 57 of the Luxembourg Law of 23 July 2016 related to auditor profession transposing Directive 2014/56/EU of 16 April 2017 amending Directive 2006/43/EC of 17 May 2006 on statutory audit.

(**) Securities admitted to trading on the Professional Segments will not be accessible by retail investors. Trading on the Professional Segments is only allowed between professional investors. LuxSE does not verify and is not responsible for verifying whether clients/investors are qualified to operate in the abovementioned Professional Segments.

III. Information regarding the issuer of the financial instruments for which the application is submitted

Bonds/Warrants

Name of the issuer:

LEI code:

Contact person

Name:

Position:

E-mail address:

Phone number:

Fax number:

Registered Office

Address:

Postcode:

City:

State / Country:

Persons mandated to make
the deposit of final
documents

Name and country of the competent authority of the home member state of the issuer as defined in Article 2 paragraph 1 letter i) for the purpose of Directive 2004/109/CE (Transparency Directive) as amended, supplemented or replaced from time to time if the issuer has all or part of its securities admitted to trading on an EU regulated market (as defined in Directive 2014/65/UE on markets in financial instruments as amended, supplemented or replaced from time to time) *(only for admission to trading on the regulated market)*

IV. Details of financial instruments to be admitted to trading

V. Admission to be effective on

Admission to be effective on

dd/mm/yyyy

VI. Name of the legal entities assuming the payment of the approval, listing and maintenance fees

Approval fee

Listing and maintenance fees

Name of the entity:

Department:

Contact person:

Address:

Postcode / City:

State / Country:

E-mail address:

Phone number:

Fax number:

VAT number:

Fees payable by bank transfer. All invoices are sent out per email in PDF format.

VII. Declaration from the legal entity filing the admission application

A separate declaration from the issuer can be sent instead of filling this section

Admission to trading on the regulated market

The issuer complies and will comply with the relevant and applicable European Union legal stipulations relating to disclosure obligations contained in Directive 2014/57/EU and Regulation 596/2014 on market abuse, and in Directives 2003/71/CE and 2004/109/CE as amended, supplemented or replaced from time to time and their implementing measures. The issuer complies and will comply with the relevant and applicable provisions prescribed by the Grand-Ducal regulation of 13 July 2007 relating to holding an official list for financial instruments as amended, supplemented or replaced from time to time.

Admission to the Euro MTF market

The issuer complies and will comply with the relevant and applicable legal stipulations relating to disclosure obligations contained in the Luxembourg law of 10 July 2005 on securities prospectus and in the rules and regulations of the Luxembourg Stock Exchange. The issuer complies and will comply with the relevant and applicable provisions prescribed by the Grand-Ducal regulation of 13 July 2007 relating to holding an official list for financial instruments as amended, supplemented or replaced from time to time. The issuer complies and will comply with Directive 2014/57/EU and Regulation 596/2014 on market abuse.

Date and Signature

Date:

dd/mm/yyyy

Name:

Authorised signature

VIII. Auditor Information

Legal form of the issuer:

Name of the auditor / audit firm:

Address of the auditor / audit firm:

Date corresponding to the end
of the period covered by the
latest annual financial
statements: dd/mm/yyyy

Key audit partner

Name:

Phone number:

Fax number:

E-mail address:

IX. Data Protection

Any personal data (as defined in the EU General Data Protection Regulation (GDPR – Regulation (EU) 2016/679) provided by mean of this Application Form or in the context of the admission and maintenance of the financial instruments on the regulated market and/or on the Euro MTF market will be processed by the Luxembourg Stock Exchange in compliance with the GDPR requirements. The Luxembourg Stock Exchange will only process such personal data for the purposes described above and for managing the relationships and follow-up with the issuer or its representatives or agents. The Luxembourg Stock Exchange will store the personal data in secure and safe conditions for as long as required by the admission process and to comply with legal data retention periods. No personal data will be transferred to third parties except for mailing services. Any request related to the processing of personal data shall be sent to privacy@bourse.lu.