

Issuer declaration for applying to Luxembourg Green Exchange (LGX)

Name of the Issuer: (“the **Issuer**”)

With registered office at

Acting in our capacity as issuer of (“the **Security**”)

Hereby applies for joining the Luxembourg Green Exchange platform (the “**LGX platform**”).

The Issuer declares and represents that*:

Option 1: The Security has a **green nature**; i.e. the entirety of the net funds raised via the Security will be invested in the financing or refinancing of green projects as defined by the Green Bond Principles and/or the Climate Bonds Initiative’s eligibility taxonomy;

Option 2: The Security has a **social nature**; i.e. the entirety of the net funds raised via the Security will be invested in the financing or refinancing of social projects as defined by the ICMA Guidance for Issuers of Social Bonds;

Option 3: The Security has a **sustainable nature**; i.e. the entirety of the net funds raised via the Security will be invested in the financing or refinancing of a blend of green and social projects as defined by the Green Bond Principles and/or the Climate Bonds Initiative’s eligibility taxonomy and the ICMA Guidance for Issuers of Social Bonds.

The Issuer confirms that the use of proceeds applicable to the Security is described in the issuer’s documentation provided to LuxSE and confirmed in the external review. LuxSE reserves the right to request any additional information related to the use of proceeds in the event such description is not clear, satisfactory or complete in LuxSE’s opinion.

In addition, the Issuer hereby agrees and undertakes to supply to LuxSE an external review provided by a third-party expert confirming and detailing the green, social or sustainable nature of the Security at the latest the day before display on the LGX platform. Such external review shall be made in the form and format as described in <https://www.bourse.lu/how-to-access-lgx>; and

The Issuer undertakes to provide to LuxSE post issuance information on the use of proceeds until full portfolio allocation. The first mandatory reporting should be supplied as from 12 (twelve) months after the Security has been issued or such other date as may be agreed with LuxSE. In case the Issuer wishes to provide the mentioned reporting in line with other annual reporting the approximate publication time should be specified here:

The forms and formats of ongoing post issuance reporting obligations is defined at <https://www.bourse.lu/how-to-access-lgx>.

** Only one option possible*

The present declaration does not release or discharge, in any manner, the Issuer to comply with any other requirements imposed by LuxSE (e.g. Letter of Undertaking) and related to the listing of the Security on the markets operated by LuxSE.

The Issuer acknowledges that the display of the Security on the LGX platform is subject to LuxSE's prior approval. LuxSE cannot guarantee that any application will be successful and that the Security will be accepted for joining the LGX platform in all cases.

The Issuer represents and warrants that it will comply with all representations made in this declaration and with all requirements set out herein during the whole duration of the display of the Security on the LGX platform.

By ticking this box, the Issuer authorises LuxSE to use and reproduce its name and logo (collectively the "Trademarks") solely on LGX platform and/ or on brochures related to LGX in a positive and illustrative manner, for the purposes of client reference. The Trademarks will remain, in all cases, the Issuer's sole and exclusive property. The Issuer acknowledges that it may request LuxSE, at any time, to delete or remove the Trademarks from whole or part of LuxSE's website or brochures.

The present declaration shall enter into force as of its date of signature. It shall remain in force until the earlier of:

- The Security reaches its maturity date;
- The Security is delisted or suspended from LuxSE's markets for any reason;
- LuxSE makes the decision to withdraw the Security from LGX platform, on a temporary or permanent basis, for any grounds that LuxSE may deem, in its reasonable opinion, adequate or appropriate; or
- The earlier repayment or redemption of the Security.

The present declaration is governed by Luxembourg laws.

Made in: _____ on _____

Name of the Issuer: _____

Contact person with regard to listing matters: _____

Position: _____

Phone number: _____

Email address: _____

Contact person with regard to sustainability matters: _____

Position: _____

Phone number: _____

Email address: _____

Signatures:

