



# LuxSE

Why list a security?



**LUXEMBOURG**  
STOCK EXCHANGE

# Unlocking capital markets with listed securities

Securities listed on a stock exchange hold great potential for both issuers and investors.

For issuers:

- ✓ Generation of capital
- ✓ Attract international investors
- ✓ Visibility in capital markets
- ✓ ECB eligibility

For investors:

- ✓ Access to transparent information
- ✓ Competitive pricing
- ✓ Diversification of investment portfolio
- ✓ Advantageous tax incentives

## LuxSE: The right listing venue FOR YOU



EFFICIENT:

**6**

new securities listed every hour



FAST:

**99%**

of all securities listed in less than 2 days



EXPERIENCED:

**11,000+**

listed and tradable securities

## Our core values mean that we always go the extra-mile for our clients

### We are respected

- 50+ years as a leading global listing venue
- 36,000+ listed securities in over 60 currencies
- Exchange of choice for sovereigns & supranationals
- Not to mention numerous other industry sectors

### We are trusted

- When it comes to transparency of information, LuxSE operates above market standards
- Through top-tier data providers, LuxSE provides clients with price and reference dissemination, meaning increased issuer transparency
- The availability and depth of data available on LuxSE's website goes beyond market standards
- The data available to market participants is free and easily accessible, making us a leading source of free market data

### We are hands-on

- LuxSE is a multilingual and multi-cultural office with teams skilled in handling time-critical transactions
- Our teams are made up of specialists with second-to-none knowledge of capital markets products
- Issuers receive pre-clearance assistance that goes above and beyond market standards, free of charge
- Our team are dedicated to ensuring the fastest turnaround times on the market

### We care

- LuxSE is the home of the Luxembourg Green Exchange (LGX), the world's first platform dedicated to sustainable finance instruments
- Our team of experts are constantly monitoring regulatory developments and finding a way to turn them into opportunities for issuers



### OUR CORE VALUES

Commitment • Excellence • Innovation • Transparency

*We strive to go above and beyond in all aspects of our work in order to accommodate the needs of our issuers.*

*This is what has led so many issuers, just like you, to choose LuxSE as their preferred listing venue.*

# Our listing options

At LuxSE, our teams go the extra-mile to ensure that our clients are engaged and informed throughout every stage of the listing process. Our free pre-clearance assistance starts by securing the most accurate advice for our issuers regarding the process ahead, and remains in place after listing with the help of our on-going disclosure toolbox.

Issuers listing at LuxSE have the choice of two internationally recognised markets:

## 1. Bourse de Luxembourg EU regulated market

- Grants access international investors along with EU passporting
- Prospectus approval by Commission de Surveillance du Secteur Financier (CSSF), Luxembourg's highly competent and efficient financial regulator

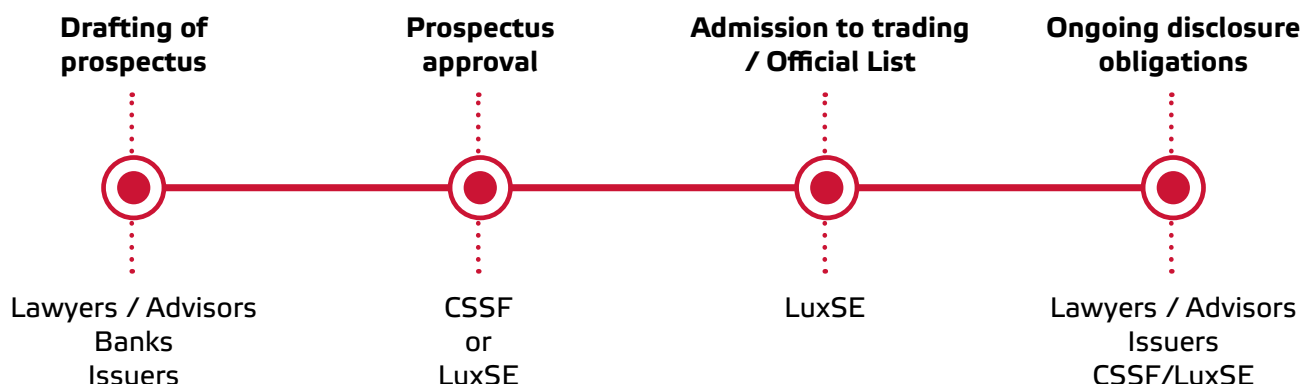
## 2. EuroMTF Exchange-regulated market

- The world's first ever MTF, granting access to international investors and less stringent regulatory requirements
- LuxSE's Rules and Regulations set out EuroMTF prospectus requirements which are approved in-house in 3+2 days, or often less

LuxSE recognises the diverse needs of our international issuers. Therefore, we have also created more unique listing options:

- Securities Official List (SOL), which grants issuers the ability to list without admission to trading
- Professional Segments for issuers targeting professional investors

# The listing process



# Make listing work for you

At LuxSE, we are conscious of the speed at which issuers must secure the right venue and obtain their listing is mission critical.

Issuers, who can rely on a responsive and resilient listing partner, can see this translated into a number of reputational, competitive and financial advantages.

At LuxSE, we can help issuers navigate the challenges of an increasingly complex regulatory requirements and secure safe and timely results because at LuxSE, we care!

# Luxembourg Stock Exchange

Founded in **1928**, the Luxembourg Stock Exchange (LuxSE) is the **worldwide leader** in the listing of international debt securities. With its first-mover attitude, over the last 50 years, LuxSE has made a tremendous contribution to the development of international capital markets.

LuxSE has a strong culture of servicing international clients by catering to their diverse range of needs. With its stringent but business-friendly admission process and expert pre-clearance assistance, LuxSE provides the highest level of transparency to investors.

LuxSE's issuers benefit from the vibrant and integrated ecosystem of Luxembourg with its close proximity to a powerful network of international experts such as leading law firms, banks and consulting firms.

A full-service offering  
6 new securities listed  
every hour

“Listed in  
Luxembourg”

a recognised label in international  
capital markets

50+

years of experience in listing  
international bonds

99%

of all securities listed  
in less than 2 days

37,000+

listings

10,400+

new listings in 2019

300+

MTN programs

60+

Currencies

117

Sovereign and quasi-sovereign  
issuers listed on LuxSE

## A full-service offering

### Listing

#### Answering international market needs

- » Efficient and fast listing process
- » Direct prospectus submission option
- » Availability of professional listing agents
- » Wide range of securities and currencies
- » Competitive fee structure
- » Three listing possibilities: Regulated Market, Euro MTF and LuxSE Securities Official List (SOL)

### Trading

#### Highly responsive trading platform

All securities listed on the Regulated Market or Euro MTF are automatically admitted to trading with an open order book.

#### Partnership with Euronext

- » OPTIQ: A state-of-the-art Euronext trading platform
- » Cross-membership: Free access to LuxSE markets for Euronext members and vice versa

### Information services

#### Exceeding transparency and regulatory requirements

- » Easily accessible website containing centralised information
- » Prospectus publication
- » Financial news services (FNS)
- » Financial Instruments Reporting Services Tool (FIRST)
- » Perma Link Upload Service (PLUS)

### Sustainable Finance

#### The Luxembourg Green Exchange (LGX) is the first and leading platform exclusively dedicated to sustainable securities

- » Industry-leading Sustainable Finance information on one platform
- » 50% global market share in Green, Social and Sustainability Bonds

## Contacts

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