Euro MTF
The largest MTF in Europe for listed securities

January 2021
**Euro MTF**  
The listing solution for international issuers

Created in 2005, the Euro MTF was the first Multilateral Trading Facility in Europe as defined under MiFID. Well ahead of the directive implementation in 2007, it combined the listing and trading activities for the very first time in the history of the Luxembourg Stock Exchange (LuxSE).

As a wholly recognised market, Euro MTF attracts all kinds of international issuers ranging from emerging market sovereign issuers to top financial institutions. As LuxSE is solely in charge of the approval and listing process, this market offers a flexible solution to our issuers’ needs.

Today, Euro MTF represents 40% of all the securities listed on LuxSE, which makes it the largest MTF of its kind in Europe. It has also seen a double-digit growth since 2013. The last 10 years have proved that, even in times of crisis, Euro MTF is a viable listing solution. It will continue to have a promising future at the service of international issuers.

**Securities listed on Euro MTF**

- 1% Equities
- 18% Funds
- 27% Debt Securities
- 54% Structured Investment Products

41.5% of all securities listed in LuxSE

**Impressive growth since 2005**

- Stability during financial crisis
- 60% growth
- Strong progression

**Selection of issuers**
Why list on Euro MTF?

- **One-stop-shop**
  - for prospectus approval and admission to trading

- **Fast approval and admission process**
  - (3 business days commitment for prospectus comments)

- **Unique concentration of investment fund experts**

- **Eligibility**
  - (ECB, UK tax authorities, investment funds)

- **Flexibility of financial reporting**
  - (IFRS or local GAAP)

- **Regulatory reporting services throughout the process**

- **Tradability**
  - of all listed securities on UTP platform

- **Low costs**

- **Strong recognition from international issuers and investors**

### Rules & regulations of LuxSE

On Euro MTF, LuxSE is in charge of prospectus approval and listing takes place under its “Rules & Regulations”. Euro MTF being outside the scope of some EU regulations (including the IAS and Prospectus Regulation and the Transparency Directives), issuers on this market are bound by less costly and less stringent requirements for financial reporting.

The “Rules & Regulations” of LuxSE applicable to Euro MTF are available on our website (www.bourse.lu) or in paper version.

### Fast listing process

**Step 1**
- **Planning**
  - Choice of market & product

**Step 2**
- **Preparation**
  - Listing requirements & prospectus

**Step 3**
- **File Submission**
  - Request for approval & submission of documentation

**Step 4**
- **Listing**
  - Approval, listing & admission to trading

**Step 5**
- **Post-Listing**
  - Disclosure requirements
Luxembourg Stock Exchange

Founded in 1928, LuxSE is the worldwide leader in the listing of international securities. With its first mover attitude, over the last 50 years LuxSE has actively contributed to the development of international capital markets.

LuxSE has a strong culture of servicing international clients and addressing their specific needs. Thanks to its stringent but business-friendly admission process, LuxSE provides the highest transparency to investors.

By providing increased visibility to issuers, LuxSE is the gateway to access international investors. Issuers on LuxSE benefit from the country’s vibrant and integrated financial ecosystem and proximity to a powerful network of international experts (e.g. law firms, banks, consulting firms, etc.).

A full-service offer

Listing

Effective answer to market needs
• Efficient listing process (prospectus comments in less than three business days)
• Indirect or direct prospectus submission
• Wide range of securities and currencies
• Competitive fee structure
• Three listing possibilities: BdL Market, Euro MTF and Securities Official List (SOL)

Trading

Top-notch trading platform
• All securities listed on BdL Market or Euro MTF are systematically admitted to trading (with an open order book)

Euronext partnership
• OPTIQ: a state-of-the-art Euronext trading platform
• Cross-membership: free access to LuxSE markets for Euronext members and reciprocally

Information services

Comprehensive service that meets transparency and regulatory requirements
• LuxSE website: easy access to centralised information
• Prospectus publication
• Financial news services (FNS)
• Financial Instruments Reporting Services Tool (FIRST)
• Perma Link Upload Service (PLUS)

Sustainable finance

The Luxembourg Green Exchange is the world’s first and leading platform exclusively dedicated to sustainable securities.

It is also a leading and innovative player in sustainable finance services.

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Contacts

VISIT US AT:
35A Boulevard Joseph II, Luxembourg
WRITE TO:
PO Box 165 / L-2011 Luxembourg

Carlo OLY
HEAD OF RELATIONSHIP MANAGEMENT
T +352 47 79 36 – 227
col@bourse.lu

Chiara CAPRIOLI
SENIOR BUSINESS DEVELOPMENT MANAGER
T +352 47 79 36 – 417
cca@bourse.lu

www.bourse.lu / Luxembourg Stock Exchange / @LuxembourgSE