



LUXSE

Securities Official List (SOL)

January 2021

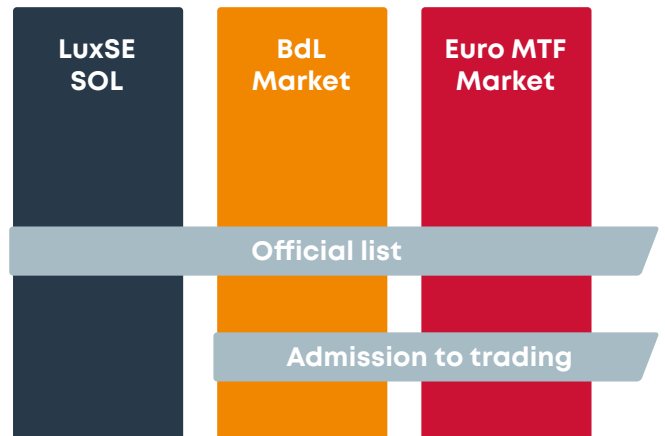


LUXEMBOURG
STOCK EXCHANGE

LuxSE Securities Official List (SOL)

We offer issuers the possibility to admit their securities to our Official List without admission to trading on one of our two markets. Securities will be displayed on LuxSE SOL, a section of our Official List.

LuxSE SOL is governed by the Rulebook of the Luxembourg Stock Exchange and the Grand-Ducal Regulation of 13 July 2007 which implements the Directive 2001/34/CE establishing the existence of the Official List.



You can download the daily Official List of LuxSE from our website: www.bourse.lu/official-list

Admitting securities to LuxSE SOL is synonymous to registration on our Official List. LuxSE SOL is designed for issuers looking for visibility and for whom admission to trading is not a prerequisite.

Advantages of LuxSE SOL

- | | | | |
|--------------------|---|----------------------|--|
| FOR ISSUERS | <ul style="list-style-type: none">» Securities included on the Official List of LuxSE» Enhanced visibility» Not subject to regulation related to admission to trading» Simplified registration process» Opportunity to communicate an indicative price <p>Enhanced distribution and diversification of the investor base</p> <p>Opportunity to be displayed on the Luxembourg Green Exchange (LGX), subject to compliance with admission criteria</p> | FOR INVESTORS | <ul style="list-style-type: none">» Investments in securities admitted to the Official List» Access to data of securities listed on LuxSE SOL» Indicative prices» Portfolio valuation |
|--------------------|---|----------------------|--|

Required documents

- | | |
|---|---|
| <ul style="list-style-type: none">» An Information Notice in English, French or German, which includes, at a minimum, details about the securities and the issuer» A prospectus, listing particular or offering circular is acceptable, but not required» A written undertaking that the issuer will comply with the terms and conditions set out in the Rulebook | <ul style="list-style-type: none">» A written confirmation that the issuer and the securities comply with the applicable legislation and regulations» Articles of incorporation and annual reports of the issuer |
|---|---|

Ongoing obligations

- » The issuer has to inform us in advance about any events affecting the securities admitted to LuxSE SOL or the issuer itself including, but not limited to, important changes in activities or any modifications to the articles of association and notices of meetings for security holders.

Display on the Luxembourg Green Exchange (LGX)

To be displayed on LGX, securities must fulfil the prerequisite of being listed in Luxembourg. Registering your securities on LuxSE SOL provides you with an accepted access point to LGX.

For LuxSE SOL-registered securities, the LGX admission process remains the same as for those listed on one of the two markets of LuxSE.



A LEADING LISTING VENUE
FOR INTERNATIONAL
SECURITIES, WORLDWIDE

"Listed in Luxembourg"

a recognised label
in international
capital markets

50+

years of experience in
listing international bonds

99%

of all securities listed
in less than 2 days

37,000+

listings

10,800+

new listings in 2020

350+

MTN programmes

66

currencies

118

Sovereign
and quasi-sovereign
issuers listed on LuxSE

Luxembourg Stock Exchange

Founded in 1928, LuxSE is the **worldwide leader** in the listing of international securities. With its first mover attitude, **over the last 50 years** LuxSE has actively contributed to the development of international capital markets.

LuxSE has a strong culture of servicing international clients and **addressing their specific needs**. Thanks to its stringent but business-friendly admission process, LuxSE provides **the highest transparency to investors**.

By providing increased visibility to issuers, **LuxSE is the gateway to access international investors**. Issuers on LuxSE benefit from the country's vibrant and integrated financial ecosystem and proximity to a **powerful network of international experts** (e.g. law firms, banks, consulting firms, etc.).

A full-service offer

Listing

Effective answer to market needs

- Efficient listing process (prospectus comments in less than three business days)
- Indirect or direct prospectus submission
- Wide range of securities and currencies
- Competitive fee structure
- Three listing possibilities: BdL Market, Euro MTF and Securities Official List (SOL)

Trading

Top-notch trading platform

- All securities listed on BdL Market or Euro MTF are systematically admitted to trading (with an open order book)

Euronext partnership

- OPTIQ: a state-of-the-art Euronext trading platform
- Cross-membership: free access to LuxSE markets for Euronext members and reciprocally

Information services

Comprehensive service that meets transparency and regulatory requirements

- LuxSE website: easy access to centralised information
- Prospectus publication
- Financial news services (FNS)
- Financial Instruments Reporting Services Tool (FIRST)
- Perma Link Upload Service (PLUS)

Sustainable finance

The Luxembourg Green Exchange is the world's first and leading platform exclusively dedicated to sustainable securities.

It is also a leading and innovative player in sustainable finance services.

This document is provided to you for information purposes only. LuxSE/LGX does not give any representation or warranty and does not accept any responsibility or liability of any kind whether for the accuracy, reliability, fitness for a particular purpose or completeness of the Document or for any action refrained or taken or results obtained from the use of the Document. The Document does not constitute and is not construed as any advice and shall not be substitute for your own researches, verifications or consultation for professional or legal advice.

Contacts

VISIT US AT:
35A Boulevard Joseph II, Luxembourg

WRITE TO:
PO Box 165 / L-2011 Luxembourg



Alex PICCO
HEAD OF LISTING

T +352 47 79 36 - 261
api@bourse.lu



Carlo OLY
HEAD OF RELATIONSHIP
MANAGEMENT

T +352 47 79 36 - 227
col@bourse.lu