



LuxSE

The leading
RMB center



LUXEMBOURG
STOCK EXCHANGE

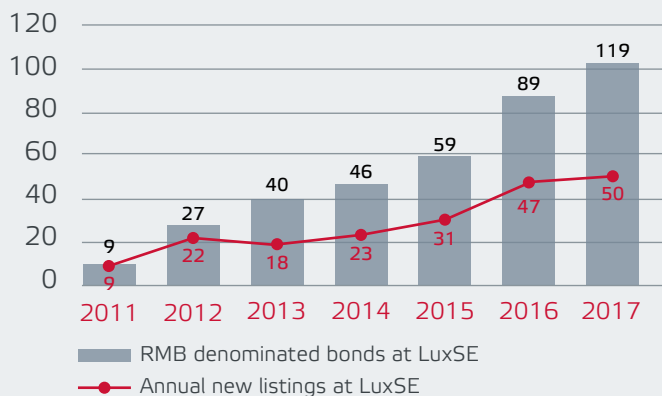
Luxembourg

The leading RMB center outside Asia

Luxembourg is home to the European headquarters of 6 of China's largest banks, giving this country in the heart of Europe a sufficient prerequisite to further develop cross-border RMB business.

While hosting the largest pools of RMB in Europe in terms of deposits, loans, listed bonds, assets in mutual funds, Luxembourg also serves as the main hub for Chinese investors into Eurozone and is China's primary direct investment (FDI) destination in Europe.

Dim Sum Bond Listings



Since the 1st listing of an RMB denominated bond in Europe in 2011, 200 securities of this type have been listed on LuxSE.

This makes the Luxembourg Stock Exchange the **leading exchange outside Asia** for the listing of Dim Sum bonds.

Leading Exchange outside Greater China



Selection of RMB issuers



| | |
|--|---|
| 2014 1 st Exchange to list a Schengen Bond | CNY 80 bn raised through RMB bonds listed on LuxSE |
| 200 Dim Sum bonds listed since 2011 | 47 Issuers from 23 jurisdictions |

Strengthening ties with Greater China

In our intention to sustain the collaboration with our Chinese partners, LuxSE has signed MoUs with a number of **exchanges & banks**.



Beyond RMB denominated bond listings

The prime listing venue for High Yield Bonds

With a market share of **50%** for European High Yield Bonds, LuxSE is the leading exchange for this type of securities.

Investment funds & ETFs related to China at LuxSE

We currently list **120+** investment funds & ETFs related to China, from which the majority is domiciled in Luxembourg.

Listed RMB denominated investment funds

Listings of RMB denominated investment funds are strongly developing, amounting to **11** listings as of May 2017.

Specific benefits of listing funds

| | | |
|---|--|------------------------|
| Gaining eligibility for institutional investors | Benefiting from tax advantages (e.g. ETFs) | Increasing liquidity |
| Providing additional investor trust | Fostering fund profile | Reduced Roadshow Costs |

Luxembourg, the leading European RMB centre

Luxembourg Financial Center is the premier venue in Europe for RMB

| | | | | |
|-------------------------------|---------------------|---------------------------|----------------------|-----------------------|
| Denominated investments funds | Securities listings | Deposit & loan portfolios | Trade finance volume | Securities settlement |
|-------------------------------|---------------------|---------------------------|----------------------|-----------------------|

Main reasons for this favorable business climate

| | | | |
|--|--|--|--|
|  Strong economic relations with PRoC |  Attractive & innovative legal framework |  Unique concentration of investment fund experts |  Stable political & economic environment |
|  Strong network of financial experts |  Comprehensive & favourable tax regime |  Financial environment dedicated to international clients |  Confirmed AAA rating |

Presence of China's banks

Luxembourg has built up for many years a strong relation with Chinese Banks, leading all the 7 major Chinese bank to **choose Luxembourg** to access the European market.





Luxembourg Stock Exchange

Founded in **1928**, LuxSE is the **world leader** in the listing of international securities. With its first mover attitude, **over the last 50 years** LuxSE has actively contributed to the development of international capital markets.

LuxSE has a strong culture of servicing international clients and **addressing their specific needs**. Thanks to its stringent but business-friendly admission process, LuxSE provides **the highest transparency to investors**.

By providing increased visibility to issuers, **LuxSE is the gateway to access international investors**. Issuers on LuxSE benefit from the country's vibrant and integrated financial ecosystem and proximity to a **powerful network of international experts** (e.g. law firms, banks, consulting firms, etc.).

1st
in the world
for the listing
of international
securities

**"Listed in
Luxembourg"**

a recognised label in international
capital markets

50+
years of experience in listing
international bonds

99%
of all securities listed
in less than 2 days

35,000+
listed securities

500+
MTN programs

50+
different currencies

A unique and integrated service offer

Listing

Effective answer to market needs

- » Efficient listing process (prospectus comments in less than 3 business days)
- » Indirect or direct prospectus submission
- » Wide range of securities and currencies
- » Competitive fee structure

NEW

**LuxSE
SOL**

**BdL
Market**

**Euro MTF
Market**

Official list

Admission to trading

Information
services

Comprehensive service that meets transparency and regulatory requirements

- » Prospectus publication
- » Financial news services (FNS)
- » LuxSE website: easy access to centralised information

Contacts

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