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Landshypotek Bank introduces Swedish forests to Luxembourg

Landshypotek Bank pioneers with the world's first forestry covered bond. It is fully committed to Swedish sustainable forestry, thus supports biodiversity and carbon dioxide reduction. On 29 June, the Luxembourg Stock Exchange (LuxSE), the listing venue of the bond, rings the bell to welcome this groundbreaking issuance.

Both Swedish and foreign investors have shown enormous interest in the SEK 5.25 billion green bond. The books were above SEK 12 billion only half an hour after the issuance. It is the first and largest SEK denominated green covered bond issued in the world.

The bond will be displayed on LuxSE's Luxembourg Green Exchange (LGX), the world's first and leading platform dedicated exclusively to sustainable financial instruments. All of the securities on the Luxembourg Green Exchange are 100% sustainable.

"It is particularly gratifying that such considerable interest has been shown in Landshypotek Bank's green bond and that it has even attracted international interest. Ringing the bell at the Luxembourg Stock Exchange for Swedish forests will be very exciting," says Martin Kihlberg, Chief Sustainability Officer at Landshypotek Bank.

"We are delighted and honoured to celebrate Landshypotek Bank's first green bond displayed on LGX. It is impressive how Sweden's forest heritage is being managed: in a way that benefits quality and growth, especially since individuals own half of all the forests, constituting 57% of the total land area of the country", comments Julie Becker, Head of LGX and Member of the Executive Committee of LuxSE.

Landshypotek Bank's green bond framework is based on sustainable forestry renewable energy and energy-efficient buildings. It was prepared pursuant to the Green Bond Principles and the framework also received a second opinion from

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CICERO and was given the highest shading “Dark Green”. The amount of the bond is SEK 5.25 billion and it has a tenor of five years.

“The Luxembourg Green Exchange is a leading platform for issuers, asset managers and investors with a focus on green financial instruments and securities. Strict entry requirements apply, and we are both pleased and proud that Landshypotek Bank’s green bond is being listed there,” adds Martin Kihlberg.

For some 200 years, Landshypotek Bank has financed investments in the Swedish countryside. Together with its customers, the bank enables the continued development of the Swedish countryside and rural life.

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About the Luxembourg Stock Exchange (LuxSE)

The Luxembourg Stock Exchange (LuxSE) is the gateway to access international investors. With more than 35,000 listed securities, including some 26,000 bonds, from 3,000 issuers in 100 countries, LuxSE is the world’s number one exchange for the listing of international securities and offers a unique full service throughout listing, trading and reporting.

LuxSE is also the first exchange in the world to operate a platform dedicated entirely to green, social and sustainable securities. We have been involved in the development of the sustainable finance market since the European Investment Bank issued its first climate awareness bond 10 years ago and listed it in Luxembourg. In 2016, LuxSE launched the Luxembourg Green Exchange (LGX) and built it based on the fundamental need for transparency. The platform is dedicated exclusively to green, social and sustainable securities and funds. LGX has become a meeting place for sustainability-focused issuers and investors, displaying half of the world’s listed green bonds.

LuxSE also operates a specialist subsidiary, Fundsquare, which provides services to substantially support and standardize cross-border distribution of investment funds.

For more information visit www.bourse.lu

For more information about Landshypotek Bank visit:

<https://www.landshypotek.se/en>

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