

PRESS RELEASE
For immediate release

LuxSE rings the bell for China Merchants Bank

Luxembourg, 20 June 2019: The Luxembourg Stock Exchange today marked China Merchants Bank's first bond listing in Luxembourg since 1997. The €300 million bond is the Chinese bank's first-ever listed Euro-denominated bond. The Ring the Bell ceremony took place at the Luxembourg Stock Exchange in the presence of H.E. Mr Huang Changqing, the Chinese Ambassador to Luxembourg.

"We welcome this new listing by China Merchants Bank. It is an excellent illustration of the increased scope of cooperation and activity between Chinese banks and European capital markets, and we are proud to be part of this new chapter," commented Robert Scharfe, CEO of the Luxembourg Stock Exchange.

The 3-year fixed-rate bond is issued under China Merchants Bank's US\$5 billion Medium Term Note Programme, and was listed on LuxSE's Euro MTF market on 20 June.

"This new bond issuance speaks of our global ambitions. In the future, green and sustainable assets financing and the Belt and Road Initiative are going to be the fields that we will continuously expand and develop. Given Luxembourg's leading position at the intersection between Chinese and European capital markets, the Luxembourg Stock Exchange was a natural choice," stated Biao Li, CEO of China Merchants Bank's Luxembourg branch.

In 2016, the Luxembourg Stock Exchange and China Merchants Bank signed a Memorandum of Understanding and agreed to cooperate on listing and trading activities of securities issued by China Merchants Bank and its clients.

Exponential growth

China Merchants Bank was established in 1987 in Shenzhen and is China's first joint-stock commercial bank wholly owned by corporate legal entities. Since its inception, CMB has grown exponentially and now counts more than 1,200 branches and approximately 70,000 employees.

China Merchants Bank Luxembourg Branch was established in 2015, and acts as the bank's European headquarters. It provides a range of financial products and services to corporate and private customers across Europe and in China.

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About the Luxembourg Stock Exchange (LuxSE)

The Luxembourg Stock Exchange (LuxSE) is the gateway to access international investors. With more than 35,000 listed securities, including 26,000 bonds, from 3,000 issuers in 100 countries, LuxSE is the world's number one exchange for the listing of international securities and offers a unique and integrated service offering covering listing, trading and reporting.

LuxSE is also the first exchange in the world to operate a platform dedicated entirely to green, social and sustainable securities. In 2016, LuxSE launched the Luxembourg Green Exchange (LGX), a platform dedicated exclusively to green, social and sustainable securities. LGX has become a meeting place for green-focused issuers and investors.

LuxSE also operates a specialist subsidiary, Fundsquare, which provides services to substantially support and standardise cross-border distribution of investment funds.

For more information, visit www.bourse.lu

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